Idaho National Laboratory

Shared, Autonomous, Electric EVs and How to Charge Them

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EV Roadmap 10

INL/MIS-17-42389

This presentation does not contain any proprietary, confidential, or otherwise restricted information



Palm Pilot vs. iPhone: What made the difference for consumer adoption?





Faster

Sleeker

More capable

Intuitive

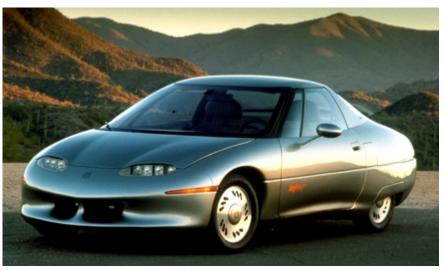
Flexible – apps!

Fully connected – voice, text, and www

Image source: www.computerhistory.org



Are we there yet with EVs?



en.wikipedia.org/wiki/General_Motors_EV1



media.chevrolet.com

- Will next-gen EVs like the Chevrolet Bolt have iPhone-like mass appeal?
- If not, what are they missing to become the "gotta have" product?



Automation may be "it"

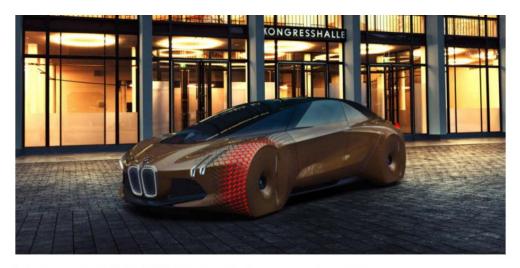
Many automakers are developing automated EVs



Tesla Model 3 Concept Source: tesla.com



Volkswagen ID Concept Source: media.vw.com



Future BMW iNEXT will be an electric crossover, feature Level 3 autonomy

BMW i, News | May 5th, 2017 by Nico DeMattia

When BMW displayed its concept for the BMW Vision NEXT 100, it looks like something plucked straight from the future. With a flexible skin-like body \dots

Source: www.bmwblog.com



Expectations are also high for shared-

automated vehicles



Source: localmotors.com



GM May Soon Have 'Thousands' Of Self-Driving Electric Bolts In A Lyft Test Fleet **Forbes**

The future car is driverless, shared and electric

March 16, 2017 by Mollie D'agostino



Self-driving electric vehicles to make car ownership vanish

Marco della Cava, USA TODAY

Published 12:02 a.m. ET May 4, 2017 | Updated 1:33 p.m. ET May 4, 2017



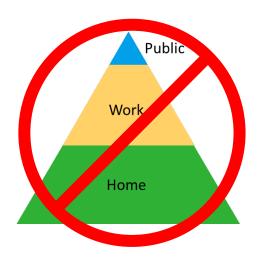
We will need to rethink charging infrastructure

Shared mobility and shared-automated vehicles have different operating patterns and fueling infrastructure requirements than personal-use vehicles

"San Diego's leading car sharing company [replaced] its all-electric vehicle fleet with gas-powered cars *due to a lack of charging stations*, a symbolic setback for the emission-reduction aspirations of the city's ballyhooed climate action plan."





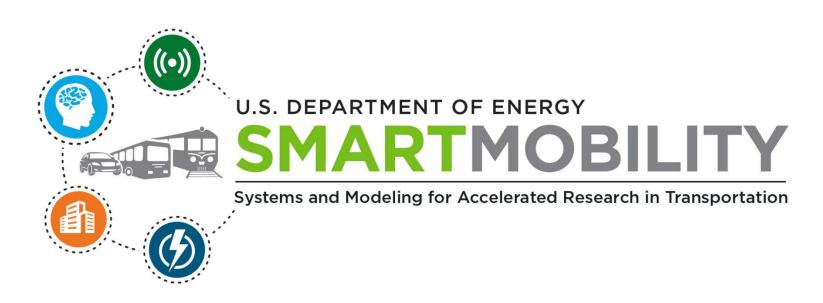


^{1.} Garrick, D., "Car2Go switching electric cars to gas," San Diego Union-Tribune, Mar 16, 2016, italics added



Research is underway at the National Labs

 The Advanced Fueling Infrastructure Pillar of DOE's SMART Mobility initiative has begun researching the unique charging infrastructure requirements of shared mobility

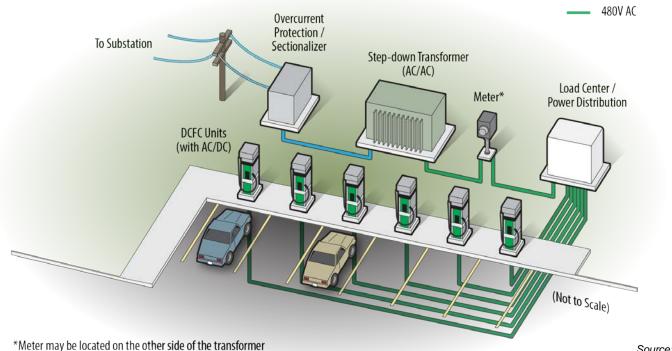




DC fast charging design study completed

Larger batteries, longer range mean BEVs need faster charging infrastructure

A study was completed to examine the design and costs of high-power, multi-port DC fast charging complexes that provide a gas station-like experience Line Voltage



4kV to 35kV AC



Scope and key conclusions

The study included:

- Summary of lessons learned from previous fast charging projects
- Design considerations for multi-port DCFC complexes
- A design case study with rough-order-of-magnitude cost estimate and business case analysis

Findings include:

- Significant cost savings can be realized with a well planned strategy for upgrading to higher power levels
- Under multiple scenarios, the break-even cost to charge is very high \$5-\$9/gas gallon equivalent
- On-site energy storage will likely play a role in some scenarios to balance operating cost vs. higher upfront capital cost
- A follow-on project has been started to refine analysis



Full report entitled "Considerations for Corridor and Community DC Fast Charging Complex System Design" available at:

avt.inl.gov/project-type/charging-infrastructure-studies

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